



THE MB GROUP, LLC

Certified Public Accountants & Consultants

Firm Profile

Assurance Services

Our fresh approach to Assurance Services is to fully understand your business and your goals so that we can be more than your auditor or accountant, rather your advisor for all financial matters. Communication is at the forefront of engagements so that our organized, technology-driven and personable team is working as efficiently as possible. Most importantly, our experienced assurance professionals are technically proficient and have access to world-class accounting research materials so that we can help you to implement accurate financial reporting policies as well as identify opportunities for business improvement.

Embracing our responsibility to serve as agents of positive change

OUR SERVICES

- Financial Statement Audits, Reviews and Compilations of privately held companies
- Employee Benefit Plan Audits
- Forecasts/Projections
- Forensic Accounting
- Financial Due Diligence
- Specialized Industries/Audit Areas: Professional Services, Manufacturing/Distribution, Non-Profit Organizations, Construction, Technology



Tax Services

Our clients rely upon us to provide solutions to critical tax issues and our philosophy is that effective tax management is more than an annual conversation. As your tax advisor, we establish a system for active communication so we stay informed about your financial condition and changes which may affect your tax situation. We want to make sure you understand and appropriately plan for the tax consequences resulting from financial decisions and that we actively discuss effects on the current year and future years. Our team of experienced professionals will develop with you a tax strategy that is as unique as your business and work to ensure your plan is always focused on maximizing wealth and protecting and accumulating assets.

Making lasting contributions to the success of our clients

OUR SERVICES

- Corporate and Partnership Tax
- Individual Tax
- State and Local Tax
- International Tax
- Tax Planning

Consulting Services

We strive to be catalysts of positive change and help our clients streamline their accounting processes through the use of technology and collaborative tools. We can function as your real-time outsourced accounting department or tailor our services to provide periodic bookkeeping or controller support. Our solutions allow you to work on your business instead of in your business, while remaining confident that our team of CPA's and degreed professionals continues managing all aspects of your accounting and providing you with the financial information you need when you need it.

- Customized and Scalable Accounting Services
- Controllershship and CFO-Level Support
- Accounting Software and Process/Procedural Consulting

Using technology to drive for results and efficiency



Our professionals possess extensive experience in dealing with complex business transactions and, with the assistance of our strategic business partners, we provide highly specialized and expert services related to Mergers and Acquisitions, Business Valuations, Cost Segregation Studies and Business Financing.

Business made better.

THE MB GROUP, LLC

We are a certified public accounting firm providing a comprehensive range of professional and consulting services including assurance, tax, compliance, accounting, business consulting, and financial services.

PURPOSE. PURSUIT. PROGRESS.

The MB Group, LLC was founded in 2005 by Mike McClain and Trey Bayne with a shared vision to create a new kind of accounting firm that caters to business owners, their stakeholders and families. Our founders instilled into our firm the philosophy that an entrepreneur's accountant should be a resource for ideas, solutions and strategies and that quality service is and would always remain the cornerstone of our culture.

HELPING YOU SUCCEED

Over the last several years, we have steadily grown to serve over 600 business owners, solopreneurs, and high net worth individuals.



THE MB GROUP, LLC

5072 W Plano Parkway Suite 150 Plano Texas 75093

P 4698651040

F 698651041

info@thembgroupllc.com